



## Comprehensive and timely

In this world of greater environmental, social, and governance consciousness identifying suitable investment opportunities for investors has become more challenging. Fundata has recognized this challenge and is looking to help.

Fundata has developed ESG ratings exclusively for Canadian investment funds. Based on fund holdings, Fundata Scores are calculated for the following categories:

- E** Pollution Prevention
- E** Environmental Transparency
- E** Resource Efficiency
- S** Compensation & Satisfaction
- S** Diversity & Rights
- S** Education & Work Conditions
- S** Community & Charity Involvement
- S** Human Rights
- S** Sustainability Integration
- G** Board Effectiveness
- G** Management Ethics
- G** Disclosure & Accountability

Fundata is pleased to offer three ESG products:

### 1 Summary

The summary is Fundata's most basic level of ESG score information, providing a score for each fund for Environmental, Social, Governance, and overall ESG.

### 2 Detailed

Includes averages, percentiles and Fundata Scores for 12 key metrics in the Environmental, Social and Governance buckets and all the underlying data points that go into each of the 12 metrics. In total there are 18 Fundata Scores and over 100 data points to choose from for each fund, including the % of Portfolio in bottom 10% overall ESG score.

### 3 Company Level

Provides ESG Scores on all companies covered by the ESG service.

Fundata ESG data is updated on a monthly basis and is delivered through FTP.